





association, inc.

18th ANNUAL CONFERENCE

October 28 - 29, 2015 St. Anthony Hotel • San Antonio, TX

Register at: http://conta.cc/1Ni5dum



Wednesday, October 28, 2015

7:00 - 8:00 am Registration/Continental Breakfast

8:00 - 8:15 am Welcome/Opening Remarks

• William "Dub" Sutherland, VI, Partner, Kennedy Sutherland LLP

8:15 – 9:15 am Washington Wire: Congress, the Agencies and the IRS

• John Hand, Vice President Congressional Rel Independent Community Bankers of America

• Patrick J. Kennedy, Jr., Managing Partner, Kennedy Sutherland LLP (moderator)

• William "Dub" Sutherland, VI, Partner, Kennedy Sutherland LLP

9:15 - 10:05 am A Hitch Hikers Guide to Interest Rates and the Economy

• Marc L. Flaster, Principal, Sandler O'Neill + Partners

10:005- 10:15 am Morning Break

10:15 - 11:15 am Accounting Update

• Matthew Phillips, Manger, BKD LLP

• David J. Silagi, Director, Crowe Horwath LLP

• Paul A. Sirek, Partner, Eide Bailly LLP

• Steven D. Cunningham, Manager, BKD LLP

• Timothy Malecha, Partner - CliftonLarsonAllen LLP

• Kevin Powers, Partner, Crowe Horwath LLP

12:15 - 1:15 pm Lunch: "The Social Bank CEO"

• Jill Castilla, President & CEO, Citizens Bank of Edmond

1:15 - 5:00 pm Break Out Sessions

1:15 - 2:15 pm Break Out: ESOPS - Empowering Community Banks

 Michael W. Atwood, President, First State Bank Monticello, IL

• Alexander L. Mounts, Partner, Krieg | Devault

• William "Dub" Sutherland, VI, Partner, Kennedy Sutherland LLP (moderator)

1:15 - 2:15 pm Break Out: Lendit - Bringing an
Session 1 Innovative New Credit Product to
Bank Branches

• **Greg Berman**, Vice President of Business Development, Insikt

• Jim McGinley, Vice President of Originations, Insikt

2:15 - 3:00 pm Break Out: Operating Your Bank as an LLC

• Patrick J. Kennedy, Jr., Managing Partner, Kennedy Sutherland LLP (moderator)

• William "Dub" Sutherland, VI, Partner, Kennedy Sutherland LLP

2:15 - 3:00 pm
Session 2

Break Out: Careful Not to Box
Out Innovation: Risk & Vendor
Management

• Mark Dittman, CEO, IBT

• Tanna P. Faulkner, Client Services & Partner Relations, Unwired Nation

• Kelli Schultz, Co-Founder, Venminder (moderator)

3:00 - 3:15 pm Afternoon Break

3:15 - 4:00 pm
Session 3
Break Out: Impact of Recent
Changes to the Small BHC Policy
Statement on Optimal Capital
Structure for Sub S BHCs

• Thomas W. Killian, Principal, Sandler O'Neill + Partners

3:15 - 4:00 pm Break Out: S Corp and C Corp Session 3 Bank Performance Comparisons

• Kirk Briden, Founder, Banker's Caddy

4:00 - 5:00 pm Break Out: Trust & Estate for S Session 4 Corp Owners

• Carl A. Werner, Attorney, Carl A. Werner, PC

4:00 - 5:00 pm Break Out: Cybersecurity Session 4

• Brad Garland, CEO, Garland Heart (moderator)

• Chris Gerritz, CEO, Infocyte

• Ryan Lakin, President, IronEdge Group

5:00 - 7:00 pm Reception

Thursday, October 29, 2015

7:00 - 8:00 am Continental Breakfast

8:00 - 8:15 am Shareholder Management Tools

• Travis Colbrunn, eSTS

• William "Dub" Sutherland, VI, Partner, Kennedy Sutherland LLP

8:15 - 10:00 am Investment Portfolio
Management for Sub S Banks

• Terry Robertson, Managing Director, Raymond James

• Greg Roll, Senior Vice President, Vining Sparks

• Randy Rouse, Chief Investment Officer, Broadway Bank (moderator)

• Ryan W. Hayhurst, Manager of Financial Strategies, The Baker Group

10:00 - 10:15 am Morning Break

10:15 - 12:00 pm Mergers & Acquisitions

• Chet A. Fenimore, Managing Partner, Fenimore, Kay, Harrison & Ford LLP

• Thomas Mecredy, Senior Vice President, Vining Sparks

• **Joseph M. Press,** President - Fortner, Bayens, Levkulich & Garrison, P.C.

12:00 - 1:15 pm Lunch: "Strategic Positioning For Your Sub S Bank"

• Chris Nichols, Chief Strategy Officer, CenterState Bank

1:15 - 2:45 pm Break Out Sessions

1:15 - 2:00 pm Break Out: Capital Strategies Session 1

• **Joshua S. Siegel,** Chairman and CEO, StoneCastle Financial Corp.

1:15 - 2:00 pm Break Out: Executive

Session 1 Compensation Trends in Sub S Ba
S Banks & Boli

• Ken Derks, Managing Director, Equias Alliance

• Harry L. "Trey" Deupree, Managing Director, Equias Alliance

• William J. Goetz, Executive Vice President & CFO, Jefferson Bank

• **Becky Pressgrove**, Senior Vice President & COO Equias Alliance

2:00 - 2:45 pm Break Out: Talent Management Session 2

• Jeffrey West, CEO, VantagePoint, Inc.

2:00 - 2:45 pm Break Out: Sustaining a Legacy-Session 2 Issues & Strategies for Family Owned Banks

• Sara Brouillard, Family Business Resource Center Manager, Broadway Bank

2:45 - 3:00 pm Closing Remarks & Wrap Up

• Patrick J. Kennedy, Jr., Managing Partner, Kennedy Sutherland LLP



Register Online:

http://conta.cc/1Ni5dum

Attendee Information:

Name:	Title:
Bank/Firm:	Email:
Address:	Phone:
City:	State/ Zip:

Registration Fee / Payment Information:

Subchapter S Bank Association Member: \$500.00 Additional Attendee: Subchapter S Bank Association Member: \$275.00 Non-Member Attendee: \$700.00

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We have arranged a room block for conference attendees at at the rate of \$229/night, not including taxes and applicable hotel fees. In order to receive the special rate please book by September 27, 2015.

St. Anthony Hotel

300 E. Travis Street

San Antonio, TX 78205 Book

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Book hotel online: http://tinyurl.com/p49scmt

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Special Needs: Persons with disabilities who plan to attend the meetings and who may need special arrangements are asked to contact atrevino@kslawllp.com at least 21 days in advance of the meetings so appropriate arranagments can be made

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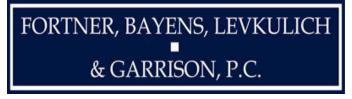
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