



subchapter  bank
association, inc.

18th ANNUAL CONFERENCE

October 28 - 29, 2015

St. Anthony Hotel • San Antonio, TX

Register at: <http://conta.cc/1Ni5dum>

Wednesday, October 28, 2015	
7:00 - 8:00 am	Registration/Continental Breakfast
8:00 - 8:15 am	Welcome/Opening Remarks
• William “Dub” Sutherland, VI, Partner, Kennedy Sutherland LLP	
8:15 – 9:15 am	Washington Wire: Congress, the Agencies and the IRS
• John Hand, Vice President Congressional Rel Independent Community Bankers of America	
• Patrick J. Kennedy, Jr., Managing Partner, Kennedy Sutherland LLP (moderator)	
• William “Dub” Sutherland, VI, Partner, Kennedy Sutherland LLP	
9:15 - 10:05 am	A Hitch Hikers Guide to Interest Rates and the Economy
• Marc L. Flaster, Principal, Sandler O’Neill + Partners	
10:005- 10:15 am	Morning Break
10:15 - 11:15 am	Accounting Update
• Matthew Phillips, Manger, BKD LLP	
• David J. Silagi, Director, Crowe Horwath LLP	
• Paul A. Sirek, Partner, Eide Bailly LLP	
11:15 - 12:15 pm	Tax Update
• Steven D. Cunningham, Manager, BKD LLP	
• Timothy Malecha, Partner - CliftonLarsonAllen LLP	
• Kevin Powers, Partner, Crowe Horwath LLP	
12:15 - 1:15 pm	Lunch: “The Social Bank CEO”
• Jill Castilla, President & CEO, Citizens Bank of Edmond	
1:15 - 5:00 pm	Break Out Sessions
1:15 - 2:15 pm	Break Out: ESOPS - Empowering Community Banks
• Michael W. Atwood, President, First State Bank Monticello, IL	
• Alexander L. Mounts, Partner, Krieg Devault	
• William “Dub” Sutherland, VI, Partner, Kennedy Sutherland LLP (moderator)	
1:15 - 2:15 pm	Break Out: Lendit - Bringing an Innovative New Credit Product to Bank Branches
• Greg Berman, Vice President of Business Development, Insikt	
• Jim McGinley, Vice President of Originations, Insikt	
2:15 - 3:00 pm	Break Out: Operating Your Bank as an LLC
• Patrick J. Kennedy, Jr., Managing Partner, Kennedy Sutherland LLP (moderator)	
• William “Dub” Sutherland, VI, Partner, Kennedy Sutherland LLP	
2:15 - 3:00 pm	Break Out: Careful Not to Box Out Innovation: Risk & Vendor Management
• Mark Dittman, CEO, IBT	
• Tanna P. Faulkner, Client Services & Partner Relations, Unwired Nation	
• Kelli Schultz, Co-Founder, Venminder (moderator)	
3:00 - 3:15 pm	Afternoon Break
3:15 - 4:00 pm	Break Out: Impact of Recent Changes to the Small BHC Policy Statement on Optimal Capital Structure for Sub S BHCs
• Thomas W. Killian, Principal, Sandler O’Neill + Partners	

3:15 - 4:00 pm	Break Out: S Corp and C Corp Bank Performance Comparisons
• Kirk Briden, Founder, Banker’s Caddy	
4:00 - 5:00 pm	Break Out: Trust & Estate for S Corp Owners
• Carl A. Werner, Attorney, Carl A. Werner, PC	
4:00 - 5:00 pm	Break Out: Cybersecurity
Session 4	
• Brad Garland, CEO, Garland Heart (moderator)	
• Chris Gerritz, CEO, Infocyte	
• Ryan Lakin, President, IronEdge Group	
5:00 - 7:00 pm	Reception
Thursday, October 29, 2015	
7:00 - 8:00 am	Continental Breakfast
8:00 - 8:15 am	Shareholder Management Tools
• Travis Colbrunn, eSTS	
• William “Dub” Sutherland, VI, Partner, Kennedy Sutherland LLP	
8:15 - 10:00 am	Investment Portfolio Management for Sub S Banks
• Terry Robertson, Managing Director, Raymond James	
• Greg Roll, Senior Vice President, Vining Sparks	
• Randy Rouse, Chief Investment Officer, Broadway Bank (moderator)	
• Ryan W. Hayhurst, Manager of Financial Strategies, The Baker Group	
10:00 - 10:15 am	Morning Break
10:15 - 12:00 pm	Mergers & Acquisitions
• Chet A. Fenimore, Managing Partner, Fenimore, Kay, Harrison & Ford LLP	
• Thomas Mecredy, Senior Vice President, Vining Sparks	
• Joseph M. Press, President - Fortner, Bayens, Levkulich & Garrison, P.C.	
12:00 - 1:15 pm	Lunch: “Strategic Positioning For Your Sub S Bank”
• Chris Nichols, Chief Strategy Officer, CenterState Bank	
1:15 - 2:45 pm	Break Out Sessions
1:15 - 2:00 pm	Break Out: Capital Strategies
Session 1	
• Joshua S. Siegel, Chairman and CEO, StoneCastle Financial Corp.	
1:15 - 2:00 pm	Break Out: Executive Compensation Trends in Sub S Ba S Banks & Boli
Session 1	
• Ken Derks, Managing Director, Equias Alliance	
• Harry L. “Trey” Deupree, Managing Director, Equias Alliance	
• William J. Goetz, Executive Vice President & CFO, Jefferson Bank	
• Becky Pressgrove, Senior Vice President & COO Equias Alliance	
2:00 - 2:45 pm	Break Out: Talent Management
Session 2	
• Jeffrey West, CEO, VantagePoint, Inc.	
2:00 - 2:45 pm	Break Out: Sustaining a Legacy-Issues & Strategies for Family Owned Banks
Session 2	
• Sara Brouillard, Family Business Resource Center Manager, Broadway Bank	
2:45 - 3:00 pm	Closing Remarks & Wrap Up
• Patrick J. Kennedy, Jr., Managing Partner, Kennedy Sutherland LLP	

Attendee Information:

Name:

Title:

Bank/Firm:

Email:

Address:

Phone:

City:

State/ Zip:

Registration Fee / Payment Information:

Subchapter S Bank Association Member : \$500.00

Additional Attendee: Subchapter S Bank Association Member: \$275.00

Non-Member Attendee: \$700.00

Check Enclosed: ☐ Yes

Credit Card : ☐ Visa ☐ MasterCard ☐ Amex ☐ Discover

ACH/Bank Wire: ☐ Yes Broadway Bank ABA-114021933

Subchapter S Account #:4100039850

Mail: Subchapter S Bank Association
112 E. Pecan Street Ste. 2810
San Antonio, Texas 78205

Fax: 210.228.0781
Phone: 210.551.0094

We have arranged a room block for conference attendees at at the rate of \$229/night, not including taxes and applicable hotel fees. In order to receive the special rate please book by September 27, 2015.

St. Anthony Hotel
300 E. Travis Street
San Antonio, TX 78205
210-227-4392

Block Name: Subchapter S Bank Association

Book hotel online: <http://tinyurl.com/p49scmt>

Dress: Dress for all Conference events is business casual.

Dietary Restrictions: Please let us know if you have any special dietary requests or restrictions so we can accommodate your needs.

Special Needs: Persons with disabilities who plan to attend the meetings and who may need special arrangements are asked to contact atrevino@kslawllp.com at least 21 days in advance of the meetings so appropriate arrangements can be made.

Tax Deduction: The IRS now requires a notice on all registration forms, which informs the attendee of the amount of the registration fee representing food and beverage that is deductible as an ordinary business expense. We estimate the food cost portion of your basic registration fee is \$250. Under current tax law 50% of this amount is deductible as an ordinary business expense. Please contact your accountant or tax advisor for further details.

Cancellation Policy: Registration cancellations received on or before September 27th will be refunded in full. Any cancellations received after September 27th will not be refunded. Substitutions are allowed and encouraged.

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